

# Where the world turns for the facts on U.S. employee benefits.

Retirement and health benefits are at the heart of workers', employers', and our nation's economic security. Founded in 1978, EBRI is the most authoritative and objective source of information on these critical, complex issues.

#### EBRI focuses solely on employee benefits research — no lobbying or advocacy

EBRI stands alone in employee benefits research as an independent, nonprofit, and nonpartisan organization. It analyzes and reports research data without spin or underlying agenda. All findings, whether on financial data, options, or trends, are revealing and reliable — the reason EBRI information is the gold standard for private analysts and decision makers, government policymakers, the media, and the public.

## EBRI explores the breadth of employee benefits and related <u>issues</u>

EBRI studies the world of health and retirement benefits — issues such as 401(k)s, IRAs, retirement income adequacy, consumer-driven benefits, Social Security, tax treatment of both retirement and health benefits, cost management, worker and employer attitudes, policy reform proposals, and pension assets and funding. There is widespread recognition that if employee benefits data exists, EBRI knows it.

## EBRI delivers a steady stream of invaluable research and analysis

- EBRI <u>publications</u> include in-depth coverage of key issues and trends; summaries of research findings and policy developments; timely factsheets on hot topics; regular updates on legislative and regulatory developments; comprehensive reference resources on benefit programs and workforce issues; and major <u>surveys</u> on public attitudes.
- EBRI meetings present and explore issues with thought leaders from all sectors.
- EBRI regularly provides <u>congressional testimony</u>, and briefs policymakers, member organizations, and the media on employer benefits.
- EBRI issues <u>press releases</u> on newsworthy developments, and is among the most widely quoted sources on employee benefits by all media.
- EBRI directs members and other constituencies to the information they need, and undertakes new research on an ongoing basis.
- EBRI maintains and analyzes the most comprehensive database of 401(k) type programs in the world. Its computer simulation analyses on Social Security reform and retirement income adequacy are unique.

### EBRI makes information freely <u>available to all</u>

EBRI assumes a public service responsibility to make its findings completely accessible at <a href="www.ebri.org">www.ebri.org</a>
— so that all decisions that relate to employee benefits, whether made in Congress or board rooms or families' homes, are based on the highest quality, most dependable information. <a href="EBRI's Web site">EBRI's Web site</a> posts all research findings, publications, and news alerts. <a href="EBRI">EBRI</a> also extends its education and public service role to improving Americans' financial knowledge through its award-winning public service campaign <a href="ChoosetoSave">ChoosetoSave</a> and the companion site <a href="www.choosetosave.org">www.choosetosave.org</a>

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