



89TH PUBLIC POLICY FORUM
MAY 10, 2021

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GET READY FOR THE PATH FORWARD!



Monday, May 10 —

Department of Labor: The Next Four Years and Lessons Learned From COVID-19: State of Retirement

Tuesday, May 11 —

Emergency Saving and Financial Resilience: The Role of the Employer

Thursday, May 13 —

Tearing Down the ACA Firewall: Implications for Employment-Based Health Benefits Under the Biden Health Care Plan

THANK YOU, POLICY FORUM DEVELOPMENT TASK FORCE!

Vice Chair, PPAC: Liz Varley, Ameriprise Financial

Task Force:

Nevin Adams, ARA

Chris Byrd, Wex Health

Drew Carrington, Franklin Templeton

Kelsey Chin, Millennium Trust

Michael Doshier, T. Rowe Price

Bob Doyle, Prudential

Kris Haltmeyer, Blue Cross Blue Shield Association

Joe Healy, PIMCO

Kirsten Hunter, Fidelity

Tom Johnson, Retirement Clearinghouse

Melissa Kahn, State Street Global Advisors

Gary Koenig, AARP

Alison Moore, HealthSavings Administrators

Chantel Sheaks, U.S. Chamber of
Commerce

Mike Skinner, T Rowe Price

Michael Sowa, LGIMA

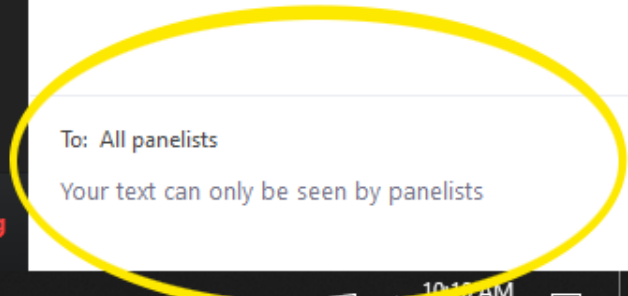
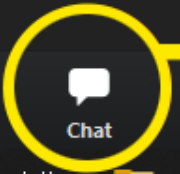
Jana Steele, Callan

Aron Szapiro, Morningstar

John Doe

Click this button

Type question(s) here



Leave Meeting

DEPARTMENT OF LABOR: THE NEXT FOUR YEARS

Ali Khawar, Principal
Deputy Assistant
Secretary, Department
of Labor

**Moderated by: Lori
Lucas**, President and
CEO, Employee Benefit
Research Institute

LESSONS LEARNED FROM COVID-19: STATE OF RETIREMENT



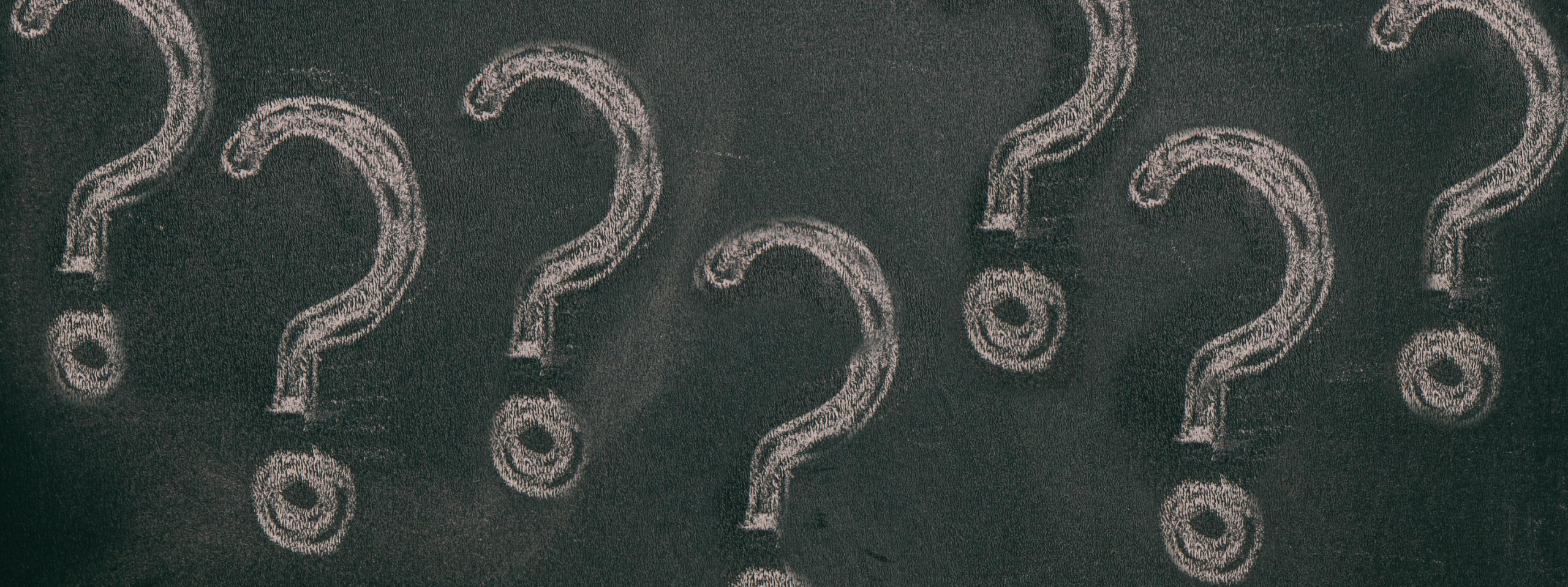
Aliya Robinson,
Senior Vice
President,
Retirement &
Compensation
Policy, The ERISA
Industry Committee



Will Hansen, Chief
Government Affairs
Officer, American
Retirement
Association

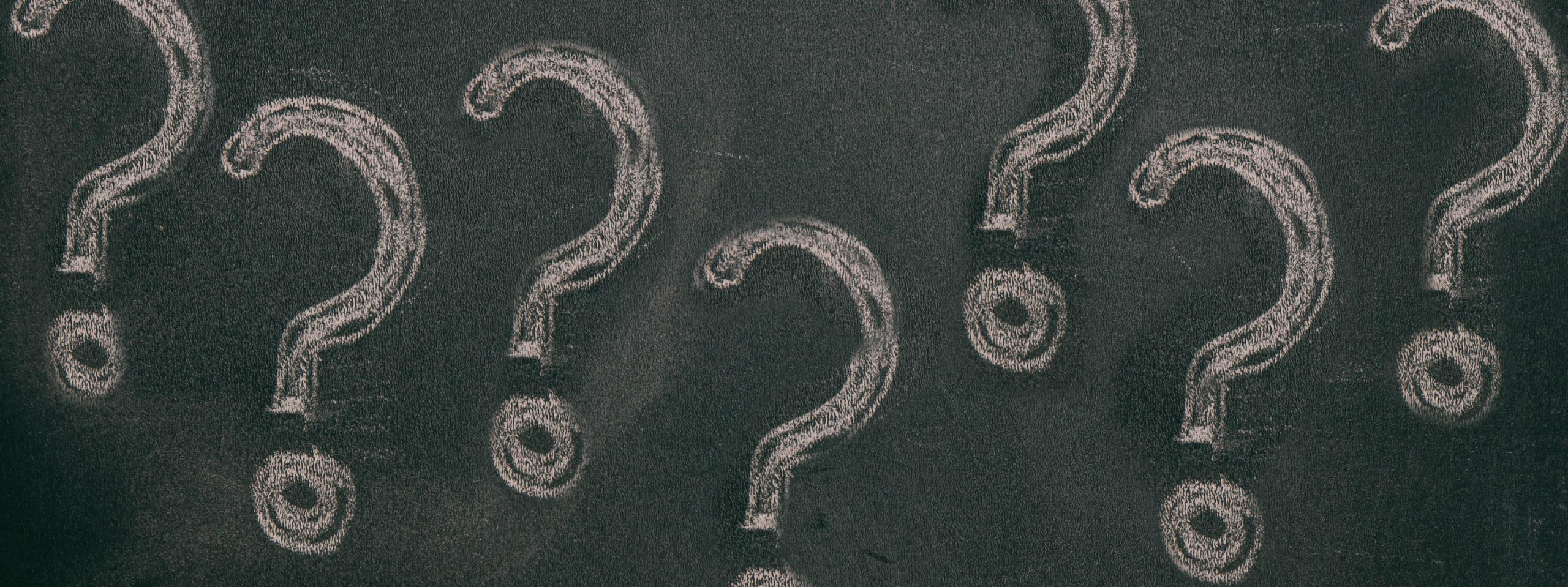


Moderated by: Lori
Lucas, President and
CEO, Employee
Benefit Research
Institute



POLLING QUESTION

PLEASE SHARE YOUR THOUGHTS



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SPOT Survey Results – CARES Act

- PSCA Survey of Plan Sponsors on CARES Act Provisions
 - 90% of Respondents Stated that the % of Participants taking a COVID Distribution was 5% or less.
 - 26.1% of Respondents Stated they Did NOT Enact Any of the Optional Provisions under the CARES Act.
 - 91.2% of All Plans Did NOT Make Any Change to Employer Contributions as a Result of COVID-19 Pandemic
 - Compared to 55% of All Plans that Did Not Make Any Change to Employer Contributions as a Result of 08/09 Economic Downturn
- Takeaways
 - Limited Impact at Early Stages of Pandemic
 - Too Early to Tell of Impact on Retirement?

Click [HERE](#) for Survey Results

Q&A



TOMORROW'S EVENT



EBRI SPRING POLICY FORUM WEBINAR

MAY 11, 2021

2:00–3:15 P.M.

Emergency Saving and Financial Resilience: The Role of the Employer

Featuring:

Sarah Holden, Senior Director, Retirement & Investor Research, Investment Company Institute

Heidi Johnson, Director of Behavioral Economics, Financial Health Network

Diana Rucci, Director, Product Development, Prudential Financial

Craig Copeland, Senior Research Associate, Employee Benefit Research Institute, Moderator

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Contact Betsy Jaffe at Jaffe@ebri.org

